



PRIVATE PLACEMENT/DEBT OFFER

MICRO-CAP HOLDINGS LTD • NGONG ROAD, APPLEWOOD 502 • BOX 1164-00502 • KAREN, NAIROBI

Dear

Micro-cap Holdings (MCH) is a limited private holding company created in 2015. The holding company plays an active role in stimulating and guiding the development of its subsidiary companies { **CEMES Microcredit; CEMES Insurance Agency; IDEON Ltd and EZOLIMO Farm Ltd** }, all well-established and distinct investment portfolios, each with its own objectives, target markets, and risk profiles.

MCH is offering investment opportunities by means of this confidential private placement/debt letter a total offer amount of **Kes 250Million** for the purpose of expanding its business operations through its subsidiary companies as stated below.

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INSTRUMENT	TERMS	DETAILS
Private Placement	Offering Amount (Kes)	Total Amount Offer 250Million
		Minimum amount per investor 500,000
		Maximum amount per investor 10,000,000
	Maturity Date	24 Months
	Interest Rate	24% P/a
	Interest Payment	Monthly
	Redemption	Bullet payment at Maturity
	Purpose of Funds	On-lending & Business expansion

Those who are interested to invest should Liaise with our fundraising Manager Mrs. Elizabeth N. Mwaura on **+254 724 503 513**

Sincerely,

CEO- GROUP



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